

FHL/SEC/2023-24

December 26, 2023

The National Stock Exchange of India Ltd.  
Scrip Symbol: FORTISBSE Limited  
Scrip Code:532843**Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (SEBI Listing Regulations).**

Dear Sir/ Ma'am,

In terms of Regulation 30(4) of SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 and reference to our letter dated November 14, 2023 regarding a material litigation filed by Northern TK Venture Pte Ltd., the Promoter shareholder of the Company ("NTK"), against Daiichi Sankyo Company, Limited before the Tokyo District Court in Japan.

In furtherance to the aforesaid announcement, a copy of the announcement released by IHH Parent Company of NTK, to the Bursa, Malaysia and Singapore Stock Exchanges is enclosed herewith.

We will inform you in case of any material developments on the above matter.

This is for your information and records.

Thanking you,  
Yours sincerely,  
For **Fortis Healthcare Limited**

  
Murlee Manohar Jain  
Company Secretary  
ICSI Membership: F9598



Encl. as above



IHH Healthcare

Registration No. 201001018208 (901914-V)  
(Incorporated in Malaysia)

## **IHH HEALTHCARE BERHAD (“IHH” OR THE “COMPANY”)**

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Type : General Announcement  
Subject : Material Litigation  
Description : Claim before the Tokyo District Court in Japan by Northern TK Venture Pte Ltd against Daiichi Sankyo Company, Limited

## **IHH HEALTHCARE BERHAD (“IHH” OR THE “COMPANY”)**

- 1. SUBSCRIPTION OF 235,294,117 NEW EQUITY SHARES OF FACE VALUE OF INDIAN RUPEES (“INR”) 10 EACH (“FORTIS SHARES”) IN FORTIS HEALTHCARE LIMITED (“FORTIS”) THROUGH PREFERENTIAL ALLOTMENT BY FORTIS TO AN INDIRECT WHOLLY-OWNED SUBSIDIARY OF IHH, NORTHERN TK VENTURE PTE LTD (“NTK” OR THE “ACQUIRER”) (“SUBSCRIPTION”);**
- 2. MANDATORY OPEN OFFER FOR ACQUISITION OF UP TO 197,025,660 FORTIS SHARES REPRESENTING ADDITIONAL 26.10% OF THE EXPANDED VOTING SHARE CAPITAL OF FORTIS BY THE ACQUIRER (“FORTIS OPEN OFFER”); AND**
- 3. MANDATORY OPEN OFFER FOR ACQUISITION OF UP TO 4,894,308 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF INR 10 EACH (“MALAR SHARES”), REPRESENTING 26.11% OF THE FULLY DILUTED VOTING EQUITY SHARE CAPITAL OF FORTIS MALAR HOSPITALS LIMITED (“MALAR”) BY THE ACQUIRER (“MALAR OPEN OFFER”, AND COLLECTIVELY WITH THE FORTIS OPEN OFFER, THE “OPEN OFFERS”).**

**[THE SUBSCRIPTION, FORTIS OPEN OFFER, AND THE MALAR OPEN OFFER ARE HEREINAFTER COLLECTIVELY REFERRED AS THE “TRANSACTION”]**

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We refer to our earlier announcements dated 13 July 2018, 15 August 2018, 13 November 2018, 17 December 2018, 18 November 2019, 3 February 2020, 5 March 2020, 17 March 2020, 14 August 2020, 22 September 2022, 23 September 2022, 26 September 2022, 11 November 2022, 17 November 2022, 14 November 2023 and 24 November 2023 (“**Said Announcements**”) in relation to the Transaction. Unless otherwise expressed or defined herein, all capitalised terms used in this announcement shall have the same meanings as ascribed to them in the Said Announcements (or any of them).



The Board of Directors of IHH wishes to announce that, NTK, an indirect wholly-owned subsidiary of IHH, has received Daiichi Sankyo's Answer to the Claim filed by NTK in the Court in Japan.

Upon receiving Daiichi Sankyo's Answer, parties attended the first hearing on 26 December 2023 before the Court, where the parties presented their respective filings to the Court. The next hearing before the Court is scheduled for 22 February 2024.

The Company will make further announcements in the event of any material developments on the above matter.

This announcement is dated 26 December 2023.